B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings, Inc., *et al*., Debtors   Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Nomura Corporate Funding Americas, LLC

Name of Transferee

Nomura Securities Co., LTD.
Name of Transferor

Name and Address where notices to transferee should be sent:

Nomura Corporate Funding Americas, LLC
2 World Financial Center
Building B
New York, New York 10281

Attention: Charuti Patel

Phone: 212-667-1324
Last Four Digits of Acct #: __________________

Court Claim # (if known): 17203
Amount of Claim Total: $15,000,000.00
Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Special Financing, Inc.

Phone:________________________________
Last Four Digits of Acct. #: ______________

Name and Address where transferee payments should be sent (if different from above):

Phone: ________________________________
Last Four Digits of Acct #: __________________

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Solomon J. Noh____________________   Date: 2/22/13__________________
Transferees' Agent

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EXHIBIT 1-A

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Nomura Securities Co., Ltd. ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Nomura Corporate Funding Americas, LLC ("Buyer") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17203 in the amount of $15,000,000 (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 22nd day of February, 2013.

Seller

Nomura Securities Co., LTD.

尾上 信龍

Name: Nobutatsu Ogami
Title: Head of Japan Finance

Buyer

Nomura Corporate Funding Americas, LLC

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Name:
Title:

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For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Nomura Securities Co., Ltd. ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Nomura Corporate Funding Americas, LLC ("Buyer") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17203 in the amount of $15,000,000 (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 22nd day of February, 2013.

Seller

Nomura Securities Co., LTD.

____

Name:
Title:

Buyer

Nomura Corporate Funding Americas, LLC

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Name: Sandor Hau
Title: Managing Director